SWKS meeting CFO/IR

Opp of content gain: mass tier of adroid world (big step up from last gen 4g to 1st gen of 5g)

Gen advancement 🡪 10% content increase (more adoption of more advanced functionality)

250m 5g units (2020) 🡪 500m 🡪 1b units

C Band: too late for iPhone 13 (has design wins in the book, content going up), more for iPhone 14

Carriers are rolling out late this year.

Spectrum needs to be cleaned, takes 12-18m.

Carriers building infrastructure now

N.AM: RF content increase from everything: low band pad (get re-designed every year, perf improvement), DRX, wifi, gps across the board 🡪 drive content increase

RF section improvement continuously, not scaling back each gen

C2020: vast majority in iPhone 11. Step up in 2021 (vast majority will be iPhone 12)

Content gain more robust

Units start from low level

185/190m units going up. More upside. 200m units +

Adroid: Samsung step up content,

China inc: big step up in contents, units

Lots of things going in the right direction

Multi year cycle

7b smartphone 🡪 8b, most will convert to 5g over time

Broad mkt biz: real big tail wind